

Fill in this information to identify your case:

United States Bankruptcy Court for the:

DISTRICT OF SOUTH CAROLINA

Case number (if known)

Chapter 11

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

06/22

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name ComputerPlus Sales & Service, Inc.

2. All other names debtor used in the last 8 years

Include any assumed names, trade names and *doing business as* names

3. Debtor's federal Employer Identification Number (EIN) 57-0928430

4. Debtor's address Principal place of business

5 Northway Court
Greer, SC 29651

Number, Street, City, State & ZIP Code

Greenville
County

Mailing address, if different from principal place of business

1361 West Wade Hampton Blvd
Suite F, #138
Greer, SC 29650

P.O. Box, Number, Street, City, State & ZIP Code

Location of principal assets, if different from principal place of business

Number, Street, City, State & ZIP Code

5. Debtor's website (URL) www.computer-plus.com

6. Type of debtor

- Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
- Partnership (excluding LLP)
- Other. Specify: _____

Debtor

ComputerPlus Sales & Service, Inc.

Case number (if known)

Name

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.4234

8. Under which chapter of the Bankruptcy Code is the debtor filing?

A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.

Check one:

- Chapter 7
- Chapter 9
- Chapter 11. Check all that apply:

- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, and it chooses to proceed under Subchapter V of Chapter 11. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

- Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

If more than 2 cases, attach a separate list.

 No. Yes.

District	When	Case number
District	When	Case number

Debtor

ComputerPlus Sales & Service, Inc.

Case number (if known)

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

No
 Yes.

List all cases. If more than 1, attach a separate list

Debtor _____ Relationship _____
 District _____ When _____ Case number, if known _____

11. Why is the case filed in this district? Check all that apply:

Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
 A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
 What is the hazard? _____
 It needs to be physically secured or protected from the weather.
 It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
 Other _____

Where is the property?

Number, Street, City, State & ZIP Code

Is the property insured?

No

Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

Funds will be available for distribution to unsecured creditors.
 After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

1-49
 50-99
 100-199
 200-999

1,000-5,000
 5,001-10,000
 10,001-25,000

25,001-50,000
 50,001-100,000
 More than 100,000

15. Estimated Assets

\$0 - \$50,000
 \$50,001 - \$100,000
 \$100,001 - \$500,000
 \$500,001 - \$1 million

\$1,000,001 - \$10 million
 \$10,000,001 - \$50 million
 \$50,000,001 - \$100 million
 \$100,000,001 - \$500 million

\$500,000,001 - \$1 billion
 \$1,000,000,001 - \$10 billion
 \$10,000,000,001 - \$50 billion
 More than \$50 billion

16. Estimated liabilities

\$0 - \$50,000

\$1,000,001 - \$10 million

\$500,000,001 - \$1 billion

Debtor

ComputerPlus Sales & Service, Inc.

Name

Case number (*if known*)

\$50,001 - \$100,000
 \$100,001 - \$500,000
 \$500,001 - \$1 million

\$10,000,001 - \$50 million
 \$50,000,001 - \$100 million
 \$100,000,001 - \$500 million

\$1,000,000,001 - \$10 billion
 \$10,000,000,001 - \$50 billion
 More than \$50 billion

Debtor

ComputerPlus Sales & Service, Inc.

Name

Case number (if known)

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature
of authorized
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on March 8, 2024

MM / DD / YYYY

X /s/ David Yarborough

Signature of authorized representative of debtor

David Yarborough

Printed name

Title President

18. Signature of attorney

X /s/ Robert Pohl

Signature of attorney for debtor

Date March 8, 2024

MM / DD / YYYY

Robert Pohl

Printed name

Pohl, P.A.

Firm name

P.O. Box 27290

Greenville, SC 29616

Number, Street, City, State & ZIP Code

Contact phone 864-233-6294

Email address Robert@POHLPA.com

80001 SC

Bar number and State

Fill in this information to identify the case:

Debtor name **ComputerPlus Sales & Service, Inc.**

United States Bankruptcy Court for the: **DISTRICT OF SOUTH CAROLINA**

Case number (if known): _____

Check if this is an
amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
ADP Inc. PO Box 842875 Boston, MA 02284-2875						\$25,455.00
Ally Financial Inc. (Auto) 500 Woodward Ave. Detroit, MI 48226						\$32,775.00
Branch Banking & Trust Company c/o Jerry T. Myers P.O. Box 17610 Raleigh, NC 27619-6010				\$60,442.19	\$0.00	\$60,442.19
CESC - COVID EIDL Service Center 14925 Kingsport Road Fort Worth, TX 76155		SBA EIDL Loan				\$496,400.00
CJ Holdings						\$100,000.00
Consultex Inc. / ThePrinterPlace 2221 South Dupont Drive Anaheim, CA 92806		Computer and electronic equipment				\$8,084.35
Consultex, Inc. dba The Printer Place 2221 South Dupont Drive Anaheim, CA 92806				\$13,061.09	\$0.00	\$13,061.09
Fortitude NICSA Global, Ltd. 16 Royal Scot Road Derby DE24 8AJ GBR		Electronic Equipment				\$14,016.18

Debtor ComputerPlus Sales & Service, Inc.
Name _____

Case number (if known) _____

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Funding Metrics, LLC dba Lendini c/o Eric Solomon 1330 Avenue of the Americas, Ste 23A New York, NY 10019				\$88,253.59	\$0.00	\$88,253.59
Internal Revenue Service Centralized Insolvency Operation P.O. Box 7346 Philadelphia, PA 19101-7346		Income Taxes 2022 - \$41,472.61				\$41,472.61
Laser Pros International Corp c/o Baxter Lindsay Crawford, IV PO Box 4216 Columbia, SC 29240				\$37,128.62	\$0.00	\$37,128.62
Legacy Altus 17225 Westfield Park Road Westfield, IN 46074						\$6,380.43
Montgomery & Company, CPAs, PA 101 Roper Creek Drive Greenville, SC 29615		Accounting and Tax Services				\$61,718.00
SC DEW Document Control-Bankruptcy P.O. Box 995 Columbia, SC 29202-0995				\$665.62	\$0.00	\$665.62
SunTrust Bank c/o Robert C. Byrd 200 Meeting Street Suite 301 Charleston, SC 29401-3156				\$147,368.08	\$0.00	\$147,368.08
TBF Financial, LLC c/o Craig H. Allen, P.A. P.O. Box 10854 Greenville, SC 29603		Judgment for Breach of Lease Case No. 2012CP2304024				\$27,147.89

Debtor ComputerPlus Sales & Service, Inc.
Name _____

Case number (if known) _____

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Technology Recovery Group, Ltd. c/o Euler Hermes Collections N. America 800 Red Brook Blvd. Suite 400 C Owings Mills, MD 21117		Electronic Equipment				\$5,200.96
Truist PO Box 580229 Charlotte, NC 28258		Business Line of Credit				\$87,187.00
U.S. Small Business Administration Disaster Assistance Processing and Disbursement Center 14925 Kingsport Road Fort Worth, TX 76155		PPP Loan				\$379,260.00
Viking Computer Parts, Inc. 11551 Rupp Drive Burnsville, MN 55337		Computer Parts				\$6,922.23

United States Bankruptcy Court
District of South Carolina

In re ComputerPlus Sales & Service, Inc.

Debtor(s)

Case No.
Chapter

11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
David O. Yarborough 137 Rolling Green Circle Greenville, SC 29615	Common Shares	100%	Voting & Distributional

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the **President** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date March 8, 2024

Signature /s/ David Yarborough
David Yarborough

*Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.*

LOCAL OFFICIAL FORM 1007-1(b) TO SC LBR 1007-1

**United States Bankruptcy Court
District of South Carolina**

In re ComputerPlus Sales & Service, Inc.

Debtor(s)

Case No.
Chapter

11

CERTIFICATION VERIFYING CREDITOR MATRIX

The above named debtor, or attorney for the debtor if applicable, hereby certifies pursuant to South Carolina Local Bankruptcy Rule 1007-1 that the master mailing list of creditors submitted either on computer diskette, electronically filed via CM/ECF, or conventionally filed in a typed hard copy scannable format which has been compared to, and contains identical information to, the debtor's schedules, statements and lists which are being filed at this time or as they currently exist in draft form.

Master mailing list of creditors submitted via:

- (a) computer diskette
- (b) scannable hard copy
(number of sheets submitted)
- (c) electronic version filed via CM/ECF

Date: March 8, 2024

/s/ David Yarborough

David Yarborough

Signature of Debtor

/s/ Robert Pohl

Signature of Attorney

Robert Pohl

Pohl, P.A.

P.O. Box 27290

Greenville, SC 29616

864-233-6294

Typed/Printed Name/Address/Telephone

80001 SC

District Court I.D. Number

ADAM S. TESH
203 ASHFORD AVENUE
GREENVILLE SC 29609

ADP INC.
PO BOX 842875
BOSTON MA 02284-2875

AIMIE HALL
255 W. PLEASANT HILL DRIVE
DUNCAN SC 29334

ALLY FINANCIAL INC. (AUTO)
500 WOODWARD AVE.
DETROIT MI 48226

BRANCH BANKING & TRUST COMPANY
C/O JERRY T. MYERS
P.O. BOX 17610
RALEIGH NC 27619-6010

CESC - COVID EIDL SERVICE CENTER
14925 KINGSPORT ROAD
FORT WORTH TX 76155

CHARLES JOSEPH WEBB
1900 BARNWELL ST.
P.O. DRAWER 7788
COLUMBIA SC 29201

CITY OF GREER
100 SOUTH MAIN STREET
SC 29660

CJ HOLDINGS

CONSULTEX INC. / THEPRINTERPLACE
2221 SOUTH DUPONT DRIVE
ANAHEIM CA 92806

CONSULTEX, INC.
DBA THE PRINTER PLACE
2221 SOUTH DUPONT DRIVE
ANAHEIM CA 92806

CRAIG H. ALLEN
605 PETTIGRU STREET
GREENVILLE SC 29601

DAVID YARBOROUGH
137 ROLLING GREEN CIRCLE
GREENVILLE SC 29615

FORTITUDE NICSA GLOBAL, LTD.
16 ROYAL SCOT ROAD
DERBY
DE24 8AJ GBR

FUNDING METRICS, LLC
DBA LENDINI
C/O ERIC SOLOMON
1330 AVENUE OF THE AMERICAS, STE 23A
NEW YORK NY 10019

GREENVILLE COUNTY TAX COLLECTOR
301 UNIVERSITY RIDGE
SUITE 700
GREENVILLE SC 29601

INTERNAL REVENUE SERVICE
CENTRALIZED INSOLVENCY OPERATION
P.O. BOX 7346
PHILADELPHIA PA 19101-7346

LASER PROS INTERNATIONAL CORP
C/O BAXTER LINDSAY CRAWFORD, IV
PO BOX 4216
COLUMBIA SC 29240

LEGACY ALTUS
17225 WESTFIELD PARK ROAD
WESTFIELD IN 46074

MOMENTUM TELECOM
CORPORATE HEADQUARTERS
1 CONCOURSE PARKWAY NE
SUITE 600
ATLANTA GA 30328

MONTGOMERY & COMPANY, CPAS, PA
101 ROPER CREEK DRIVE
GREENVILLE SC 29615

ROBERT WILDER HARTE
1900 BARNWELL ST.
P.O. DRAWER 7788
COLUMBIA SC 29201

S.C. DEPARTMENT OF REVENUE AND TAXATION
OFFICE OF GENERAL COUNSEL
300A OUTLET POINTE BOULEVARD
COLUMBIA SC 29210

SBA
PO BOX 3918
PORTLAND OR 97208-3918

SC DEPARTMENT OF LABOR LICENSING AND
REGULATION
110 CENTERVIEW DRIVE
COLUMBIA SC 29210

SC DEW
DOCUMENT CONTROL-BANKRUPTCY
P.O. BOX 995
COLUMBIA SC 29202-0995

SUNTRUST BANK
C/O ROBERT C. BYRD
200 MEETING STREET
SUITE 301
CHARLESTON SC 29401-3156

TBF FINANCIAL, LLC
C/O CRAIG H. ALLEN, P.A.
P.O. BOX 10854
GREENVILLE SC 29603

TECHNOLOGY RECOVERY GROUP
31390 VIKING PARKWAY
WESTLAKE OH 44145

TECHNOLOGY RECOVERY GROUP LTD.
PO BOX 933260
CLEVELAND OH 44193

TECHNOLOGY RECOVERY GROUP, LTD.
C/O EULER HERMES COLLECTIONS N. AMERICA
800 RED BROOK BLVD.
SUITE 400 C
OWINGS MILLS MD 21117

TRUIST
PO BOX 580229
CHARLOTTE NC 28258

U.S. SMALL BUSINESS ADMINISTRATION
DISASTER ASSISTANCE
PROCESSING AND DISBURSEMENT CENTER
14925 KINGSPORT ROAD
FORT WORTH TX 76155

VIKING COMPUTER PARTS, INC.
11551 RUPP DRIVE
BURNSVILLE MN 55337

**United States Bankruptcy Court
District of South Carolina**

In re **ComputerPlus Sales & Service, Inc.**

Debtor(s)

Case No.
Chapter

11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for ComputerPlus Sales & Service, Inc. in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

■ None [Check if applicable]

March 8, 2024

Date

/s/ Robert Pohl

Robert Pohl

Signature of Attorney or Litigant

Counsel for ComputerPlus Sales & Service, Inc.

Pohl, P.A.

P.O. Box 27290

Greenville, SC 29616

864-233-6294 Fax:864-558-5291

Robert@POHLPA.com